**Market Notice**

**Date: 11 May 2013**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“AA380U”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from N/A under a **Domestic Medium Term Note Programme** dated **19 March 2012**.

**INSTRUMENT TYPE: Commercial Paper**

**Authorised Programme size** R 280,988,000.00

**Total Notes Outstanding N/A**

**Tap Amount** R N/A

**Total Amount Following Tap Issue** R 280,988,000.00

**Bond Code** AA380U

**Nominal Issued** R N/A

**Issue Price** R 0.00

**Coupon** 0.00%

**Coupon Frequency** Annual coupon debt (1)

**Trade Type** Price

**Final Maturity Date** 1 August 2011

**Books Close** 25 July, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January

**Interest Date(s)** 1 August, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January, 1 January

**Last Day to Register** 24 July, 31 December, 31 December, 31 December, 31 December, 31 December, 31 December, 31 December, 31 December, 31 December, 31 December, 31 December

**Issue Date** N/A

**Date Convention**

**Interest Commencement Date** 3 May 2011

**First Interest Date** 1 August 2011

**Base CPI** N/A

**Call / Step Up Date** N/A

**ISIN No.** ZAG000085572

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Mr. Colin Beggs ABSA BANK LIMITED +27 11 7067357

Gideon Soni JSE +27 11 5207159